

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION

In re:)
Aetius Restaurant Holdings, LLC,) Case No.: 23-30474
)
) Chapter 11
Debtor.)

CHAPTER 11 MONTHLY STATUS REPORT

REPORTING PERIOD:

FROM: August 1, 2023

TO: August 31, 2023

I certify under penalty of perjury that the information contained in this Monthly Status Report is true and correct to the best of my knowledge and belief.

**DEBTOR / TRUSTEE /
LIQUIDATING AGENT:**

Signature: Mark Cote

Printed: Mark Cote

Title: CEO

Date: October 12, 2023

DEBTOR 2 (if applicable):

Signature:

Printed:

Date:

Penalty for making a false statement or filing a false report: Fine of up \$500,000.00 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

Check here if attaching an income statement in lieu of this cash receipts and disbursements page.

	Totals	Account (-) last 4 digits of acct no.			
Beginning Cash (G/L Balance)*					
Deposits from Cash Sales					
Collection of Accounts Receivable					
Rental Income					
New Borrowing					
Intercompany Transfers					
Other					
Total Cash Receipts					
Cash Disbursements					
Payments to Secured Creditors					
Payments of Prepetition Debt					
Equipment Leases					
Rent					
Inventory Purchases					
Supplies and Materials					
Freight/Shipping Costs					
Repairs/Maintenance					
Utilities					
Postage					
IT Services					

* Beginning Cash Position is the same figure as the Ending Cash Position from the previous month.
4889-8771-8787, v. 1

PAYMENTS TO SECURED CREDITORS

- The debtor has no secured debt.
- No secured debt payments made during reporting period.
- All secured debt payments made during reporting period are listed below:

Creditor	Collateral	Date of Payment	Amount

PAYMENTS ON PREPETITION DEBT

- No payments have been made on prepetition unsecured debt during the reporting period.
- All payments made on prepetition unsecured debt during reporting period are listed below:

Creditor	Docket No. and Date of Order Authorizing Payment	Date of Payment	Amount	Remaining Balance

Aetius Companies, LLC and Subsidiaries
Consolidated Statement of Operations
From August 1, 2023 to August 31, 2023

	Period
	8/1/23 to 8/31/23
<hr/>	
Revenues:	
Restaurant gross revenue, less discounts	\$ 1,505,937
Franchise revenue	201,519
Total gross revenues	1,707,456
<hr/>	
Operating expenses:	
Cost of sales	444,676
Salaries and benefits	545,360
Marketing expenses	39,572
Repairs & Maintenance	11,571
Employee Expenses	15,068
NCR Admin/Machine/Software Upkeep	26,261
Misc. Legal and Operations	221,296
Bank Service / CC Processing Charges	10,527
Sales Tax Ongoing Expense	108,643
Debt Service	35,000
Occupancy costs	249,296
Total operating expenses	1,707,270
Net (loss) Income	\$ 186
<hr/>	
Beginning Cash Balance	\$ 485,779
Net (loss) Income	186
Ending Cash Balance	\$ 485,965

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank:	<u>Fifth Third</u>
Type of Account:	<u>Operating</u> (i.e., operating, payroll, tax, etc.)
Account Number:	<u>-5243</u> (last 4 digits of account number)
Ending Balance (per the attached statement)	<u>\$0.00</u>
Outstanding Deposits and Other Credits (list below):	
Outstanding Checks and Other Debits (list below):	
Ending Reconciled Balance: *	<u>\$0.00</u>
Highest Daily Balance During Period	<u>\$2,518.44</u>

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
	Total:	

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
	Total:	



FIFTH THIRD BANK
(NORTH CAROLINA)
P.O. BOX 630900 CINCINNATI OH 45263-0900



AETIUS RESTAURANT
HOLDINGS LLC
6100 FAIRVIEW RD STE 1156
CHARLOTTE NC 28210-4260

0

11

Banking Center: Southpark
Banking Center Phone: 704-365-2880
Commercial Client Services: 866-475-0729

Account Summary - **5243**

08/01	Beginning Balance	\$0.00	Number of Days in Period	30
	Checks			
8	Withdrawals / Debits	\$(16,341.35)		
7	Deposits / Credits	\$16,341.35		
08/30	Ending Balance	\$0.00		

Withdrawals / Debits

8 items totaling \$16,341.35

Date	Amount	Description
08/01	1,500.00	CURRENCY AND COIN SHIPPED
08/02	1,538.01	ZBA TRANSFER TO [REDACTED] 4972 AETIUS COMPANIE
08/07	7,700.00	OUTGOING WIRE TRANS 080723
08/09	84.90	FIFTH THIRD ACH MPS BILLNG 019511 AETIUS RESTAURANT HOLD 080923
08/10	1,500.00	CURRENCY AND COIN SHIPPED
08/11	2,000.00	CURRENCY AND COIN SHIPPED
08/15	1,500.00	CURRENCY AND COIN SHIPPED
08/30	518.44	UNBILLED SERVICES

Deposits / Credits

7 items totaling \$16,341.35

Date	Amount	Description
08/01	1,500.00	ZBA TRANSFER FROM [REDACTED] 4972 AETIUS COMPANIE
08/02	38.01	BITSQUAD1 RRPayments Wild Wing Cafe 080223
08/02	1,500.00	DEPOSIT
08/07	7,791.34	THE COCA-COLA CO 1023426321 EDI PYMNT2 2000753672 AETIUS COMPANIES LLC TXP***230803**0*****14821865 /INV/14821865 1.8.2023 080723
08/10	1,500.00	RETURNED CHANGE ORDER
08/10	2,512.00	FUNDS TRANSFER CREDIT REF # [REDACTED] 286 CHECK DEPOSIT ADJUSTMENT - 06/30/2022
08/11	1,500.00	RETURNED CHANGE ORDER

Daily Balance Summary

Date	Amount	Date	Amount	Date	Amount
08/01	0.00	08/09	6.44	08/15	518.44
08/02	0.00	08/10	2,518.44	08/30	0.00
08/07	91.34	08/11	2,018.44		

PLEASE NOTE THAT WE HAVE UPDATED OUR ACCOUNT RULES AND TERMS & CONDITIONS. DISCLOSURES CAN BE VIEWED ONLINE AT:
COMMERCIAL ACCOUNT RULES: 53.COM/TM-CA-RULES TREASURY MANAGEMENT TERMS & CONDITIONS: 53.COM/TM-TC

This page intentionally left blank.

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank:	<u>HomeTrust</u>
Type of Account:	<u>Marketing</u> (i.e., operating, payroll, tax, etc.)
Account Number:	<u>-4469</u> (last 4 digits of account number)
Ending Balance (per the attached statement)	<u>\$0.00</u>
Outstanding Deposits and Other Credits (list below):	
Outstanding Checks and Other Debits (list below):	
Ending Reconciled Balance: *	<u>\$0.00</u>
Highest Daily Balance During Period	<u>\$35.00</u>

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
	Total:	

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
	Total:	

P.O. Box 10
Asheville, NC 28802-0010
htb.com

RETURN SERVICE REQUESTED

AETIUS RESTAURANT HOLDINGS LLC
CHAPTER 11 DEBTOR IN POSSESSION
6100 FAIRVIEW RD STE 1156
CHARLOTTE NC 28210-4260

AETIUS RESTAURANT HOLDINGS

Page 1 of 2

Account:xxxxxxxx4469

Managing Your Accounts

 **Office** [HomeTrust Bank](#)

 **Address** [PO Box 10](#)
[Asheville NC 28802-0010](#)

 **Customer Care** [800-627-1632](#)

 **Online Banking** [htb.com](#)

Summary of Accounts

Account Type	Account Number	Ending Balance
HTB BUSINESS ADVANCE CHECKING	XXXXXXXXXXXX4469	\$0.00

HTB BUSINESS ADVANCE CHECKING-XXXXXXXXXXXX4469

Account Summary

Date	Description	Amount
08/01/2023	Beginning Balance	\$0.00
	1 Deposit(s) This Period	\$35.00
	2 Withdrawal(s) This Period	\$35.00
08/31/2023	Ending Balance	\$0.00

Other Credits

Date	Description	Amount
08/22/2023	WEB TFR FR XXXXXXXX9751 TFR093559003789	\$35.00

Other Debits

Date	Description	Amount
08/15/2023	MTHLY ANALYSIS CHARGE	\$35.00
08/24/2023	CLOSING TRANSACTION	\$0.00

Daily Balances

Date	Amount	Date	Amount	Date	Amount
07/31/2023	\$0.00	08/15/2023	-\$35.00	08/22/2023	\$0.00

STATEMENT RECONCILIATION

USE THIS FORM TO BALANCE YOUR CHECKBOOK WITH YOUR STATEMENT

MONTH:	
BALANCE AS OF THIS STATEMENT	\$ _____
PLUS DEPOSITS NOT CREDITED ON THIS STATEMENT	(+) _____ (+) _____ (+) _____ (+) _____ (+) _____
TOTAL	(=) _____
LESS TOTAL OF OUTSTANDING CHECKS/DEBITS	(-) _____
BALANCE	(=) _____

This amount should agree with your checkbook balance after entering in your checkbook all charges, deductions and interest credited shown on this statement.

IF YOUR ACCOUNT DOES NOT BALANCE, PLEASE CHECK THE FOLLOWING CAREFULLY:

- ___ Have you entered the amount of each check/debit in your checkbook correctly?
- ___ Are the deposit amounts entered in your checkbook the same as shown on this statement?
- ___ Have all charges been deducted from your checkbook?
- ___ Have you double-checked the addition and subtractions in your checkbook?
- ___ Have you brought the correct balance forward from one checkbook page to another?
- ___ Have all checks/debits been deducted from your checkbook?

INFORMATION CONCERNING YOUR ELECTRONIC FUND TRANSFERS

In Case of Errors or Questions About Your Electronic Transfers. If you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt, call 800.627.1632, email eSupport@htb.com, or write:

HomeTrust Bank Service Center
Attention: Deposit Operations
P.O. Box 10
Asheville, North Carolina 28802-0010

We must hear from you no later than sixty (60) days after we sent the FIRST notification on which the problem or error appeared.

1. Include your name and account number.
2. Describe the error or the transfer in question and explain as clearly as possible why you believe it is an error or why you need more information.
3. Include the dollar amount of the suspected error.

If you inform us orally, we may require that you send your claim or question in writing within ten (10) business days. We will report to you the results of our investigation within ten (10) business days after we receive your inquiry and will correct any error promptly. If we need more time, however, we may take up to forty-five (45) days to investigate your complaint or question. If we decide to do this, we will re-credit your account within ten (10) business days [twenty (20) business days for new accounts, as defined by Regulation CC] for the amount you think is in error so that you will have the use of the money during the time it takes us to complete our investigation. If we request that you put your complaint in writing and we do not receive it within ten (10) business days, we may not re-credit your account. We will report the results to you within three (3) business days after we finish our investigation. If we determine there was no error, we will send you a written explanation. You may request copies of the documents we used in our investigation.

If the alleged error involves a new account, an electronic funds transfer resulting from a point-of-sale transaction, or foreign-initiated transactions, we may take up to 90 days to investigate your complaint or question.

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank:	<u>HomeTrust</u>
Type of Account:	<u>Marketing</u> (i.e., operating, payroll, tax, etc.)
Account Number:	<u>-9751</u> (last 4 digits of account number)
Ending Balance (per the attached statement)	<u>\$0.00</u>
Outstanding Deposits and Other Credits (list below):	<hr/>
Outstanding Checks and Other Debits (list below):	<hr/>
Ending Reconciled Balance: *	<u>\$0.00</u>
Highest Daily Balance During Period	<u>\$151,361.43</u>

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
	Total:	

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
	Total:	

P.O. Box 10
Asheville, NC 28802-0010
htb.com

RETURN SERVICE REQUESTED

AETIUS RESTAURANT HOLDINGS LLC
CHAPTER 11 DEBTOR IN POSSESSION
6100 FAIRVIEW RD STE 1156
CHARLOTTE NC 28210-4260

AETIUS RESTAURANT HOLDINGS

Page 1 of 4

Account:xxxxxxxx9751

Managing Your Accounts

	Office	HomeTrust Bank
	Address	PO Box 10 Asheville NC 28802-0010
	Customer Care	800-627-1632
	Online Banking	htb.com

Summary of Accounts

Account Type	Account Number	Ending Balance
BUSINESS ANALYSIS CHECKING	XXXXXXXX9751	\$0.00

BUSINESS ANALYSIS CHECKING-XXXXXXXX9751

Account Summary

Date	Description	Amount
08/01/2023	Beginning Balance	\$134,939.61
	16 Deposit(s) This Period	\$261,096.18
	14 Withdrawal(s) This Period	\$396,035.79
08/31/2023	Ending Balance	\$0.00

Other Credits

Date	Description	Amount
08/01/2023	SWEEP FROM DDA	\$9,881.85
08/02/2023	SWEEP FROM DDA	\$1,627.46
08/03/2023	SWEEP FROM DDA	\$4,912.51
08/04/2023	SWEEP FROM DDA	\$52,101.24
08/04/2023	SWEEP FROM DDA	\$3,352.70
08/07/2023	SWEEP FROM DDA	\$3,024.20
08/08/2023	SWEEP FROM DDA	\$10,761.32
08/09/2023	SWEEP FROM DDA	\$8,742.06
08/10/2023	SWEEP FROM DDA	\$9,289.08
08/10/2023	SWEEP FROM DDA	\$3,377.93
08/11/2023	SWEEP FROM DDA	\$48,389.41
08/16/2023	SWEEP FROM DDA	\$6,757.16
08/18/2023	SWEEP FROM DDA	\$48,408.15
08/21/2023	SWEEP FROM DDA	\$25.00
08/25/2023	WEB TFR FR XXXXXXXX9756 TFR105533010548	\$50,000.00
08/28/2023	WEB TFR FR XXXXXXXX9756 TFR093010001765	\$446.11

Other Debits

Date	Description	Amount
08/04/2023	OUTGOING WIRE 239482 AETIUS CO MPANIES	\$200,000.00
08/07/2023	OUTGOING WIRE 239550 AETIUS CO MPANIES	\$5,000.00
08/09/2023	OUTGOING WIRE 239768 AETIUS CO	\$24,000.00

STATEMENT RECONCILIATION

USE THIS FORM TO BALANCE YOUR CHECKBOOK WITH YOUR STATEMENT

MONTH:	
BALANCE AS OF THIS STATEMENT	\$ _____
PLUS DEPOSITS NOT CREDITED ON THIS STATEMENT	(+) _____ (+) _____ (+) _____ (+) _____ (+) _____
TOTAL	(+) _____
LESS TOTAL OF OUTSTANDING CHECKS/DEBITS	(-) _____
BALANCE	(-) _____

This amount should agree with your checkbook balance after entering in your checkbook all charges, deductions and interest credited shown on this statement.

IF YOUR ACCOUNT DOES NOT BALANCE, PLEASE CHECK THE FOLLOWING CAREFULLY:

- Have you entered the amount of each check/cebit in your checkbook correctly?
- Are the deposit amounts entered in your checkbook the same as shown on this statement?
- Have all charges been deducted from your checkbook?
- Have you double-checked the addition and subtractions in your checkbook?
- Have you brought the correct balance forward from one checkbook page to another?
- Have all checks/debits been deducted from your checkbook?

INFORMATION CONCERNING YOUR ELECTRONIC FUND TRANSFERS

In Case of Errors or Questions About Your Electronic Transfers. If you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt, call 800.627.1632, email eSupport@htb.com, or write:

HomeTrust Bank Service Center
Attention: Deposit Operations
P.O. Box 10
Asheville, North Carolina 28802-0010

We must hear from you no later than sixty (60) days after we sent the FIRST notification on which the problem or error appeared.

1. Include your name and account number.
2. Describe the error or the transfer in question and explain as clearly as possible why you believe it is an error or why you need more information.
3. Include the dollar amount of the suspected error.

If you inform us orally, we may require that you send your claim or question in writing within ten (10) business days. We will report to you the results of our investigation within ten (10) business days after we receive your inquiry and will correct any error promptly. If we need more time, however, we may take up to forty-five (45) days to investigate your complaint or question. If we decide to do this, we will re-credit your account within ten (10) business days [twenty (20) business days for new accounts, as defined by Regulation CC] for the amount you think is in error so that you will have the use of the money during the time it takes us to complete our investigation. If we request that you put your complaint in writing and we do not receive it within ten (10) business days, we may not re-credit your account. We will report the results to you within three (3) business days after we finish our investigation. If we determine there was no error, we will send you a written explanation. You may request copies of the documents we used in our investigation.

If the alleged error involves a new account, an electronic funds transfer resulting from a point-of-sale transaction, or foreign-initiated transactions, we may take up to 90 days to investigate your complaint or question.

BUSINESS ANALYSIS CHECKING-XXXXXXXX9751 (continued)

Other Debits (continued)

Date	Description	Amount
MPANIES		
08/09/2023	TRANSFER TO DDA [REDACTED] 9756	\$7,672.10
08/11/2023	TRANSFER TO DDA [REDACTED] 9799	\$37.35
08/14/2023	OUTGOING WIRE 240403 AETIUS CO MPANIES	\$50,000.00
08/14/2023	TRANSFER TO DDA [REDACTED] 799	\$1,230.02
08/15/2023	MTHLY ANALYSIS CHARGE	\$957.00
08/15/2023	TRANSFER TO DDA [REDACTED] 9799	\$5,654.95
08/15/2023	TRANSFER TO DDA [REDACTED] 9836	\$50.00
08/22/2023	WEB TFR TO XXXXXXXX4469 TFR093559003789	\$35.00
08/22/2023	OUTGOING WIRE 240941 AETIUS CO MPANIES	\$48,433.15
08/23/2023	TRANSFER TO DDA [REDACTED] 9756	\$2,966.22
08/28/2023	WEB TFR TO XXXXXXXX9799 TFR093547001773	\$50,000.00

Daily Balances

Date	Amount	Date	Amount	Date	Amount
07/31/2023	\$134,939.61	08/09/2023	-\$7,329.15	08/21/2023	\$50,988.26
08/01/2023	\$144,821.46	08/10/2023	\$5,337.86	08/22/2023	\$2,520.11
08/02/2023	\$146,448.92	08/11/2023	\$53,689.92	08/23/2023	-\$446.11
08/03/2023	\$151,361.43	08/14/2023	\$2,459.90	08/25/2023	\$49,553.89
08/04/2023	\$6,815.37	08/15/2023	-\$4,202.05	08/28/2023	\$0.00
08/07/2023	\$4,839.57	08/16/2023	\$2,555.11		
08/08/2023	\$15,600.89	08/18/2023	\$50,963.26		

This page left intentionally blank

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank:	<u>HomeTrust</u>
Type of Account:	<u>Franchise</u> (i.e., operating, payroll, tax, etc.)
Account Number:	<u>-9756</u> (last 4 digits of account number)
Ending Balance (per the attached statement)	<u>\$2,229.57</u>
Outstanding Deposits and Other Credits (list below):	
Outstanding Checks and Other Debits (list below):	
Ending Reconciled Balance: *	<u>\$2,229.57</u>
Highest Daily Balance During Period	<u>\$5,641.90</u>

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
	Total:	

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
	Total:	

P.O. Box 10
Asheville, NC 28802-0010
htb.com

RETURN SERVICE REQUESTED

AETIUS RESTAURANT HOLDINGS LLC
CHAPTER 11 DEBTOR IN POSSESSION
FRANCHISING
6100 FAIRVIEW RD STE 1156
CHARLOTTE NC 28210-4260

AETIUS RESTAURANT HOLDINGS

Page 1 of 4

Account:xxxxxxxx9756

Managing Your Accounts

 Office HomeTrust Bank

 Address PO Box 10
Asheville NC 28802-0010

 Customer Care 800-627-1632

 Online Banking htb.com

Summary of Accounts

Account Type	Account Number	Ending Balance
HTB BUSINESS FOUNDATION CKG	XXXXXXXX9756	\$2,229.57

HTB BUSINESS FOUNDATION CKG-XXXXXXXX9756

Account Summary

Date	Description	Amount
08/01/2023	Beginning Balance	\$0.00
	12 Deposit(s) This Period	\$226,330.08
	15 Withdrawal(s) This Period	\$224,100.51
08/31/2023	Ending Balance	\$2,229.57

Electronic Credits

Date	Description	Amount
08/04/2023	AETIUS RESTAURAN Royalty XXXXX7336 Aetius Restauran	\$52,101.24
08/09/2023	AETIUS RESTAURAN Royalty XXXXX7336 Aetius Restauran	\$1,721.98
08/11/2023	AETIUS RESTAURAN Royalty XXXXX7336 Aetius Restauran	\$48,389.41
08/18/2023	AETIUS RESTAURAN Royalty XXXXX7336 Aetius Restauran	\$48,408.15
08/25/2023	AETIUS RESTAURAN Royalty XXXXX7336 Aetius Restauran	\$49,709.46
08/25/2023	AETIUS RESTAURAN Royalty XXXXX7336 Aetius Restauran	\$3,001.22

Other Credits

Date	Description	Amount
08/09/2023	TRANSFER FROM DDA [REDACTED] 9751	\$7,672.10
08/10/2023	R29 Corp. customer advise JC Wings Johnson City	\$2,313.77

STATEMENT RECONCILIATION

MONTH:	
BALANCE AS OF THIS STATEMENT	\$ _____
PLUS DEPOSITS NOT CREDITED ON THIS STATEMENT	(+) _____ (+) _____ (+) _____ (+) _____ (+) _____
TOTAL	() _____
LESS TOTAL OF OUTSTANDING CHECKS/DEBITS	() _____
BALANCE	() _____

This amount should agree with your checkbook balance after entering in your checkbook all charges, deductions and interest credited shown on this statement.

IF YOUR ACCOUNT DOES NOT BALANCE, PLEASE CHECK THE FOLLOWING CAREFULLY:

- Have you entered the amount of each check/debit in your checkbook correctly?
- Are the deposit amounts entered in your checkbook the same as shown on this statement?
- Have all charges been deducted from your checkbook?
- Have you double checked the addition and subtractions in your checkbook?
- Have you brought the correct balance forward from one checkbook page to another?
- Have all checks/debits been deducted from your checkbook?

INFORMATION CONCERNING YOUR ELECTRONIC FUND TRANSFERS

In Case of Errors or Questions About Your Electronic Transfers. If you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt, call 800.627.1632, email eSupport@htb.com, or write:

HomeTrust Bank Service Center
Attention: Deposit Operations
P.O. Box 10
Asheville, North Carolina 28802 0010

We must hear from you no later than sixty (60) days after we sent the FIRST notification on which the problem or error appeared.

1. Include your name and account number.
2. Describe the error or the transfer in question and explain as clearly as possible why you believe it is an error or why you need more information.
3. Include the dollar amount of the suspected error.

If you inform us orally, we may require that you send your claim or question in writing within ten (10) business days. We will report to you the results of our investigation within ten (10) business days after we receive your inquiry and will correct any error promptly. If we need more time, however, we may take up to forty five (45) days to investigate your complaint or question. If we decide to do this, we will re credit your account within ten (10) business days [twenty (20) business days for new accounts, as defined by Regulation CC] for the amount you think is in error so that you will have the use of the money during the time it takes us to complete our investigation. If we request that you put your complaint in writing and we do not receive it within ten (10) business days, we may not re credit your account. We will report the results to you within three (3) business days after we finish our investigation. If we determine there was no error, we will send you a written explanation. You may request copies of the documents we used in our investigation.

If the alleged error involves a new account, an electronic funds transfer resulting from a point of sale transaction, or foreign initiated transactions, we may take up to 90 days to investigate your complaint or question.

HTB BUSINESS FOUNDATION CKG-XXXXXXXX9756 (continued)

Other Credits (continued)

Date	Description	Amount
08/10/2023	R29 Corp. customer advise Arden Arden	\$3,213.76
08/10/2023	R29 Corp. customer advise Powell Powell	\$3,866.55
08/23/2023	TRANSFER FROM DDA [REDACTED] 9751	\$2,966.22
08/24/2023	R16 Account Frozen/Ret Pe Chesapeake Chesapeake	\$2,966.22

Electronic Debits

Date	Description	Amount
08/09/2023	R29 Corp. customer advise JC Wings Johnson City	\$2,313.77
08/09/2023	R29 Corp. customer advise Arden Arden	\$3,213.76
08/09/2023	R29 Corp. customer advise Powell Powell	\$3,866.55
08/23/2023	R16 Account Frozen/Ret Pe Chesapeake Chesapeake	\$2,966.22

Other Debits

Date	Description	Amount
08/04/2023	SWEEP TO DDA [REDACTED] 9751	\$52,101.24
08/10/2023	Returned Item Fee INSUFFICIENT REL FUNDS CHARGE	\$35.00
08/10/2023	Returned Item Fee INSUFFICIENT REL FUNDS CHARGE	\$35.00
08/10/2023	Returned Item Fee INSUFFICIENT REL FUNDS CHARGE	\$35.00
08/10/2023	SWEEP TO DDA [REDACTED] 9751	\$9,289.08
08/11/2023	SWEEP TO DDA [REDACTED] 9751	\$48,389.41
08/18/2023	SWEEP TO DDA [REDACTED] 9751	\$48,408.15
08/24/2023	Returned Item Fee INSUFFICIENT REL FUNDS CHARGE	\$35.00
08/25/2023	WEB TFR TO XXXXXXXX9751 TFR105533010548	\$50,000.00
08/28/2023	WEB TFR TO XXXXXXXX9751 TFR093010001765	\$446.11
08/31/2023	ACH CHARGEBACK DEBIT	\$2,966.22

Daily Balances

Date	Amount	Date	Amount	Date	Amount
07/31/2023	\$0.00	08/25/2023	\$5,641.90	08/31/2023	\$2,229.57
08/24/2023	\$2,931.22	08/28/2023	\$5,195.79		

HTB BUSINESS FOUNDATION CKG-XXXXXXXX9756 (continued)**Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$140.00	\$140.00

BANK ACCOUNTS

Note: All bank statements must be attached for each account, including copies of canceled checks. Please reproduce this page and complete for each account and attach the bank statement to the corresponding page.

Name of Bank:	<u>HomeTrust</u>
Type of Account:	<u>CC Receipts</u> (i.e., operating, payroll, tax, etc.)
Account Number:	<u>-9799</u> (last 4 digits of account number)
Ending Balance (per the attached statement)	<u>\$50,050.88</u>
Outstanding Deposits and Other Credits (list below):	
Outstanding Checks and Other Debits (list below):	
Ending Reconciled Balance: *	<u>\$50,050.88</u>
Highest Daily Balance During Period	<u>\$50,140.68</u>

*The sum of the ending balances of all accounts must reconcile with the Ending Cash Position on the Cash Receipts and Disbursements page.

Outstanding Deposits / Other Credits		
Check No.	Payee:	Amount:
	Total:	

Outstanding Checks / Other Debits		
Check No.	Payee:	Amount:
	Total:	

P.O. Box 10
Asheville, NC 28802-0010
htb.com

RETURN SERVICE REQUESTED

AETIUS RESTAURANT HOLDINGS LLC
CHAPTER 11 DEBTOR IN POSSESSION
STORE OPERATING
6100 FAIRVIEW RD STE 1156
CHARLOTTE NC 28210-4260

AETIUS RESTAURANT HOLDINGS

Page 1 of 6

Account:xxxxxxxx9799

Managing Your Accounts

	Office	HomeTrust Bank
	Address	PO Box 10 Asheville NC 28802-0010
	Customer Care	800-627-1632
	Online Banking	htb.com

Summary of Accounts

Account Type	Account Number	Ending Balance
BUSINESS ANALYSIS CHECKING	XXXXXXXX9799	\$50,050.88

BUSINESS ANALYSIS CHECKING-XXXXXXXX9799

Account Summary

Date	Description	Amount
08/01/2023	Beginning Balance	\$0.00
	22 Deposit(s) This Period	\$121,932.57
	32 Withdrawal(s) This Period	\$71,881.69
08/31/2023	Ending Balance	\$50,050.88

Electronic Credits

Date	Description	Amount
08/01/2023	NCR PS NCR PS XXXXXXXXXXXX1354 WILD WING CAFE - BLUFF	\$12,503.56
08/01/2023	Worldpay NCRGift XXXXX91 LKXXXXX5 Wild Wing Caf	\$28.11
08/02/2023	NCR PS NCR PS XXXXXXXXXXXX1354 WILD WING CAFE - BLUFF	\$1,627.46
08/03/2023	NCR PS NCR PS XXXXXXXXXXXX1354 WILD WING CAFE - BLUFF	\$4,929.00
08/04/2023	NCR PS NCR PS XXXXXXXXXXXX1354 WILD WING CAFE - BLUFF	\$3,352.70
08/07/2023	NCR PS NCR PS XXXXXXXXXXXX1354 WILD WING CAFE - BLUFF	\$3,236.55
08/07/2023	NCR PS NCR PS XXXXXXXXXXXX1354 WILD WING CAFE - BLUFF	\$7,483.43
08/07/2023	NCR PS NCR PS XXXXXXXXXXXX1354 WILD WING CAFE - BLUFF	\$441.58
08/07/2023	Worldpay NCRGift	\$35.28

STATEMENT RECONCILIATION

MONTH:	
BALANCE AS OF THIS STATEMENT	\$ _____
PLUS DEPOSITS NOT CREDITED ON THIS STATEMENT	(+) _____ (+) _____ (+) _____ (+) _____ (+) _____
TOTAL	() _____
LESS TOTAL OF OUTSTANDING CHECKS/DEBITS	() _____
BALANCE	() _____

This amount should agree with your checkbook balance after entering in your checkbook all charges, deductions and interest credited shown on this statement.

IF YOUR ACCOUNT DOES NOT BALANCE, PLEASE CHECK THE FOLLOWING CAREFULLY:

- Have you entered the amount of each check/debit in your checkbook correctly?
- Are the deposit amounts entered in your checkbook the same as shown on this statement?
- Have all charges been deducted from your checkbook?
- Have you double checked the addition and subtractions in your checkbook?
- Have you brought the correct balance forward from one checkbook page to another?
- Have all checks/debits been deducted from your checkbook?

INFORMATION CONCERNING YOUR ELECTRONIC FUND TRANSFERS

In Case of Errors or Questions About Your Electronic Transfers. If you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt, call 800.627.1632, email eSupport@htb.com, or write:

HomeTrust Bank Service Center
Attention: Deposit Operations
P.O. Box 10
Asheville, North Carolina 28802 0010

We must hear from you no later than sixty (60) days after we sent the FIRST notification on which the problem or error appeared.

1. Include your name and account number.
2. Describe the error or the transfer in question and explain as clearly as possible why you believe it is an error or why you need more information.
3. Include the dollar amount of the suspected error.

If you inform us orally, we may require that you send your claim or question in writing within ten (10) business days. We will report to you the results of our investigation within ten (10) business days after we receive your inquiry and will correct any error promptly. If we need more time, however, we may take up to forty five (45) days to investigate your complaint or question. If we decide to do this, we will re credit your account within ten (10) business days [twenty (20) business days for new accounts, as defined by Regulation CC] for the amount you think is in error so that you will have the use of the money during the time it takes us to complete our investigation. If we request that you put your complaint in writing and we do not receive it within ten (10) business days, we may not re credit your account. We will report the results to you within three (3) business days after we finish our investigation. If we determine there was no error, we will send you a written explanation. You may request copies of the documents we used in our investigation.

If the alleged error involves a new account, an electronic funds transfer resulting from a point of sale transaction, or foreign initiated transactions, we may take up to 90 days to investigate your complaint or question.

BUSINESS ANALYSIS CHECKING-XXXXXXX9799 (continued)

Electronic Credits (continued)

Date	Description	Amount
	XXXXX39 LKXXXXX5 Wild Wing Caf	
08/08/2023	NCR PS NCR PS XXXXXXXXXXXX1354 WILD WING CAFE - BLUFF	\$10,967.07
08/09/2023	NCR PS NCR PS XXXXXXXXXXXX1354 WILD WING CAFE - BLUFF	\$8,742.06
08/10/2023	NCR PS NCR PS XXXXXXXXXXXX1354 WILD WING CAFE - BLUFF	\$3,475.59
08/21/2023	Worldpay NCRGift XXXXXX06 LKXXXXX5 Wild Wing Caf	\$25.00
08/28/2023	Worldpay NCRGift XXXXXX87 LKXXXXX5 Wild Wing Caf	\$75.00
08/28/2023	Worldpay NCRGift XXXXXX41 LKXXXXX5 Wild Wing Caf	\$35.68
08/30/2023	Worldpay NCRGift XXXXXX38 LKXXXXX5 Wild Wing Caf	\$30.00

Other Credits

Date	Description	Amount
08/11/2023	TRANSFER FROM DDA [REDACTED] 9751	\$37.35
08/14/2023	TRANSFER FROM DDA [REDACTED] 9751	\$1,230.02
08/15/2023	R29 Corp Cust Adv No Auth DUNWOODY WINGS LLC 00000006000059799	\$1,230.02
08/15/2023	TRANSFER FROM DDA [REDACTED] 9751	\$5,654.95
08/16/2023	HSR MYNCR PORTAL XXXXXX5627 E GARDNER	\$6,792.16
08/28/2023	WEB TFR FR XXXXXXXX9751 TFR093547001773	\$50,000.00

Electronic Debits

Date	Description	Amount
08/01/2023	NCR PS NCR PS XXXXXXXXXXXX1354 WILD WING CAFE - BLUFF	\$2,649.82
08/03/2023	Worldpay COMB. DEP. XXXXXXXXXXXX0437 WILD WING CAFE ANDERSO	\$16.49
08/07/2023	Worldpay MTHCHGS XXXXXXXXXXXX0429 Vista Wings LLC	\$104.85
08/07/2023	Worldpay MTHCHGS XXXXXXXXXXXX3923 Greenville WWC, LLC	\$4,990.55
08/07/2023	Worldpay MTHCHGS XXXXXXXXXXXX0055 Wilmington Wings LLC	\$150.85

BUSINESS ANALYSIS CHECKING-XXXXXXX9799 (continued)**Electronic Debits (continued)**

Date	Description	Amount
08/07/2023	Worldpay MTHCHGS XXXXXXXXXXXX0460 <i>Wings Over Spartanburg</i>	\$149.85
08/07/2023	Worldpay MTHCHGS XXXXXXXXXXXX1588 <i>Raleigh Wings LLC</i>	\$150.85
08/07/2023	Worldpay MTHCHGS XXXXXXXXXXXX9248 <i>Bluffton Wings LLC</i>	\$144.85
08/07/2023	Worldpay MTHCHGS XXXXXXXXXXXX0411 <i>North Charleston Wings</i>	\$2,068.29
08/07/2023	Worldpay MTHCHGS XXXXXXXXXXXX0014 <i>Savannah WWC LLC</i>	\$125.85
08/07/2023	Worldpay MTHCHGS XXXXXXXXXXXX0437 <i>Anderson Wings LLC</i>	\$125.85
08/07/2023	Worldpay MTHCHGS XXXXXXXXXXXX4718 <i>Wild Wing of Hilton He</i>	\$160.85
08/08/2023	VANTIV_INTG_PYMT BILLNG XXXXXXXXXX9385 <i>Wild Wing of Hilton He</i>	\$100.85
08/08/2023	VANTIV_INTG_PYMT BILLNG XXXXXXXXXX6051 <i>Dunwoody Wings LLC</i>	\$104.90
08/10/2023	Worldpay COMB. EXC. XXXXXXXXXXXX1588 <i>WILD WING CAFE RALEIG</i>	\$97.66
08/11/2023	Worldpay COMB. EXC. XXXXXXXXXXXX1588 <i>WILD WING CAFE RALEIG</i>	\$37.35
08/14/2023	GEORGIA ITS TAX GA TX PYMT XXXXXX6320 <i>DUNWOODY WINGS LLC</i>	\$1,230.02
08/15/2023	HSR MYNCR PORTAL XXXXXX5627 E GARDNER	\$6,792.16
08/31/2023	NCR PS NCR PS XXXXXXXXXXXX3423 <i>WILD WING CAFE - BLUFF</i>	\$44.90
08/31/2023	NCR PS NCR PS XXXXXXXXXXXX1611 <i>WILD WING CAFE</i>	\$44.90

Other Debits

Date	Description	Amount
08/01/2023	SWEEP TO DDA [REDACTED] 9751	\$9,881.85
08/02/2023	SWEEP TO DDA [REDACTED] 9751	\$1,627.46
08/03/2023	SWEEP TO DDA [REDACTED] 9751	\$4,912.51
08/04/2023	SWEEP TO DDA [REDACTED] 9751	\$3,352.70
08/07/2023	SWEEP TO DDA [REDACTED] 9751	\$3,024.20
08/08/2023	SWEEP TO DDA [REDACTED] 9751	\$10,761.32
08/09/2023	SWEEP TO DDA [REDACTED] 9751	\$8,742.06
08/10/2023	SWEEP TO DDA [REDACTED] 9751	\$3,377.93
08/15/2023	MTHLY ANALYSIS CHARGE	\$92.81
08/16/2023	Returned Item Fee INSUFFICIENT REL FUNDS CHARGE	\$35.00
08/16/2023	SWEEP TO DDA [REDACTED] 9751	\$6,757.16

BUSINESS ANALYSIS CHECKING-XXXXXXXX9799 (continued)

Other Debits (continued)

Date	Description	Amount
08/21/2023	SWEEP TO DDA [REDACTED] 9751	\$25.00

Daily Balances

Date	Amount	Date	Amount
07/31/2023	\$0.00	08/30/2023	\$50,140.68
08/28/2023	\$50,110.68	08/31/2023	\$50,050.88

Overdraft and Returned Item Fees

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$315.00
Total Returned Item Fees	\$35.00	\$35.00

This page left intentionally blank

PAYMENTS FOR THE BENEFIT OF INSIDERS¹

Insiders	Relationship to Debtor	Nature of Payment	Gross Amount Paid
Mark Cote	CEO	Expense Reimbursement	\$616.64
		Total:	\$616.14

¹ “Insider” is a defined term in the Bankruptcy Code. 11 U.S.C. § 101(31).

ACCOUNTS RECEIVABLE

In lieu of the following chart, the debtor has attached an aging A/R report as of the end of the Reporting Period.

Prepetition AR

Postpetition AR

Accounts Receivable as of Beginning of Period: _____ \$104,741.78

Collection on Accounts Receivable: _____ \$46,721.78

Sales on Credit: _____

Accounts Receivable as of End of Period: _____ \$58,020.00

Accounts Receivable*	Total	Collectible	Uncollectible
0-30 days	\$58,020.00	\$58,020.00	
31-60 days			
61-90 days			
91-120 days			
120 days and over			
TOTAL	\$58,020.00	\$58,020.00	

Intercompany Receivables as of the End of Period.

	Obligor	Amount
Due from		
Due from		
Due from		

POSTPETITION LIABILITIES

All postpetition liabilities existing at the end of this reporting period must be listed below or on an aging payables report attached. Add additional rows as necessary.

The Debtor has attached an aging payables report for the postpetition period as of the end of the Reporting Period.

Name of Creditor	Due Date	Amount Due	Notes
Total:			

Age by Apply Date Start Date 07/20/2023 End Date 8/31/2023

Doc Type	Document No.	Doc Date	Disc Date	Due Date	Current Period	31-60 Days	61-90 Days	91 and Over
Andrea Campoli								
Andrea Campoli								
Vendor Total:		\$6,500.00	Aged Totals:		\$6,500.00	\$0.00	\$0.00	\$0.00
ADP SCREENING & SELECTION SERVICES								
ADP SCREENING & SELECTION SERVICES								
Vendor Total:		\$4,536.89	Aged Totals:		\$0.00	\$4,536.89	\$0.00	\$0.00
A-Head for Profits, LLC								
A-Head for Profits, LLC								
Vendor Total:		\$4,594.00	Aged Totals:		\$0.00	\$4,594.00	\$0.00	\$0.00
Airgas National Carbonation								
Airgas National Carbonation								
Vendor Total:		\$988.72	Aged Totals:		\$3,247.75	(\$2,259.03)	\$0.00	\$0.00
Aramark								
Aramark								
Vendor Total:		\$113.69	Aged Totals:		\$0.00	\$113.69	\$0.00	\$0.00
ASC LLC								
ASC LLC								
Vendor Total:		\$1,293.91	Aged Totals:		\$648.38	\$645.53	\$0.00	\$0.00
BCN Telecom Inc								
BCN Telecom Inc								
Vendor Total:		\$10,750.95	Aged Totals:		\$5,248.54	\$5,502.41	\$0.00	\$0.00
Blystone & Donaldson LLC								
Blystone & Donaldson LLC								
Vendor Total:		\$1,500.00	Aged Totals:		\$1,500.00	\$0.00	\$0.00	\$0.00
Beaufort County Sheriff's Office								
Beaufort County Sheriff's Office								
Vendor Total:		\$194.00	Aged Totals:		\$194.00	\$0.00	\$0.00	\$0.00
Beaufort County Treasurer								
Beaufort County Treasurer								
Vendor Total:		\$1,313.29	Aged Totals:		\$1,313.29	\$0.00	\$0.00	\$0.00

Age by Apply Date Start Date 07/20/2023 End Date 8/31/2023

BJWSA

Vendor Total:	\$1,245.40 Aged Totals:	\$740.00	\$505.40	\$0.00	\$0.00
---------------	-------------------------	----------	----------	--------	--------

Blossman Gas & Appliance

Blossman Gas & Appliance

Vendor Total:	\$32.10 Aged Totals:	\$0.00	\$32.10	\$0.00	\$0.00
---------------	----------------------	--------	---------	--------	--------

Carolina Heating Service Inc

Carolina Heating Service Inc

Vendor Total:	\$4,933.00 Aged Totals:	\$4,933.00	\$0.00	\$0.00	\$0.00
---------------	-------------------------	------------	--------	--------	--------

Charleston County Revenue Collections

Charleston County Revenue Collections

Vendor Total:	\$1,984.90 Aged Totals:	\$1,386.22	\$598.68	\$0.00	\$0.00
---------------	-------------------------	------------	----------	--------	--------

1188 Centre HPR

1188 Centre HPR

Vendor Total:	\$3,040.00 Aged Totals:	\$1,520.00	\$1,520.00	\$0.00	\$0.00
---------------	-------------------------	------------	------------	--------	--------

CITY OF RALEIGH

CITY OF RALEIGH

Vendor Total:	\$1,191.51 Aged Totals:	\$0.00	\$1,191.51	\$0.00	\$0.00
---------------	-------------------------	--------	------------	--------	--------

City Wide Exterminating

City Wide Exterminating

Vendor Total:	\$115.00 Aged Totals:	\$0.00	\$115.00	\$0.00	\$0.00
---------------	-----------------------	--------	----------	--------	--------

Columbia Meats Inc

Columbia Meats Inc

Vendor Total:	\$12,376.60 Aged Totals:	\$16,949.40	(\$4,572.80)	\$0.00	\$0.00
---------------	--------------------------	-------------	--------------	--------	--------

Cozzini Bros., Inc.

Cozzini Bros., Inc.

Vendor Total:	\$230.00 Aged Totals:	\$0.00	\$115.00	\$115.00	\$0.00
---------------	-----------------------	--------	----------	----------	--------

Craig Miller - exp reimb

Craig Miller - exp reimb

Vendor Total:	\$1,289.54 Aged Totals:	\$1,289.54	\$0.00	\$0.00	\$0.00
---------------	-------------------------	------------	--------	--------	--------

City of Greenville

City of Greenville

Vendor Total:	\$3,651.57 Aged Totals:	\$3,651.57	\$0.00	\$0.00	\$0.00
---------------	-------------------------	------------	--------	--------	--------

Age by Apply Date Start Date 07/20/2023 End Date 8/31/2023

Charleston Water Systems

Charleston Water Systems

Vendor Total:	\$3,940.43	Aged Totals:	\$1,892.20	\$2,048.23	\$0.00	\$0.00
---------------	------------	--------------	------------	------------	--------	--------

Direct TV

Direct TV

Vendor Total:	\$8,867.11	Aged Totals:	\$6,314.40	\$2,552.71	\$0.00	\$0.00
---------------	------------	--------------	------------	------------	--------	--------

Dominion Energy

Dominion Energy

Vendor Total:	\$1,554.14	Aged Totals:	\$456.70	\$1,097.44	\$0.00	\$0.00
---------------	------------	--------------	----------	------------	--------	--------

DOVE ELECTRICAL SERVICES INC.

DOVE ELECTRICAL SERVICES INC.

Vendor Total:	\$312.80	Aged Totals:	\$0.00	\$312.80	\$0.00	\$0.00
---------------	----------	--------------	--------	----------	--------	--------

Deonte Smalls

Deonte Smalls

Vendor Total:	\$630.26	Aged Totals:	\$630.26	\$0.00	\$0.00	\$0.00
---------------	----------	--------------	----------	--------	--------	--------

Duke Energy

Duke Energy

Vendor Total:	\$12,927.07	Aged Totals:	\$8,966.74	\$3,960.33	\$0.00	\$0.00
---------------	-------------	--------------	------------	------------	--------	--------

Ecolab, Inc.

Ecolab, Inc.

Vendor Total:	\$6,734.56	Aged Totals:	\$3,367.28	\$3,367.28	\$0.00	\$0.00
---------------	------------	--------------	------------	------------	--------	--------

Equitable Life Ins Co of America

Equitable Life Ins Co of America

Vendor Total:	\$2,555.72	Aged Totals:	\$2,555.72	\$0.00	\$0.00	\$0.00
---------------	------------	--------------	------------	--------	--------	--------

FIRST STOP HEALTH LLC

FIRST STOP HEALTH LLC

Vendor Total:	\$74.00	Aged Totals:	\$754.80	(\$680.80)	\$0.00	\$0.00
---------------	---------	--------------	----------	------------	--------	--------

Fintech

Fintech

Vendor Total:	\$790.79	Aged Totals:	\$359.45	\$431.34	\$0.00	\$0.00
---------------	----------	--------------	----------	----------	--------	--------

City of Gastonia

City of Gastonia

Age by Apply Date Start Date 07/20/2023 End Date 8/31/2023

Vendor Total:	\$4,002.14 Aged Totals:	\$0.00	\$4,002.14	\$0.00	\$0.00
GFL Environmental Corp					
	GFL Environmental Corp				
Vendor Total:	\$5,638.78 Aged Totals:	\$1,747.02	\$3,891.76	\$0.00	\$0.00
Greenville Meats Inc					
	Greenville Meats Inc				
Vendor Total:	\$33,576.60 Aged Totals:	\$27,943.80	\$5,632.80	\$0.00	\$0.00
Greenville Water Systems					
	Greenville Water Systems				
Vendor Total:	\$498.98 Aged Totals:	\$0.00	\$498.98	\$0.00	\$0.00
Hamilton Stephens Steele & Martin PLLC					
	Hamilton Stephens Steele & Martin PLLC				
Vendor Total:	\$27,973.00 Aged Totals:	\$10,000.00	\$17,973.00	\$0.00	\$0.00
Howard Auen - (Exp Reimb.)					
	Howard Auen - (Exp Reimb.)				
Vendor Total:	\$575.88 Aged Totals:	\$575.88	\$0.00	\$0.00	\$0.00
Home Trust Bank					
	Home Trust Bank				
Vendor Total:	\$3,524.75 Aged Totals:	\$0.00	\$3,524.75	\$0.00	\$0.00
TRIS LLC dba INVGR Hospitality					
	TRIS LLC dba INVGR Hospitality				
Vendor Total:	\$19,202.10 Aged Totals:	\$16,500.00	\$2,702.10	\$0.00	\$0.00
John Hancock					
	John Hancock				
Vendor Total:	\$4,268.09 Aged Totals:	\$0.00	\$4,268.09	\$0.00	\$0.00
Fionix Consulting LLC					
	Fionix Consulting LLC				
Vendor Total:	\$3,500.00 Aged Totals:	\$3,500.00	\$0.00	\$0.00	\$0.00
Jotform Inc.					
	Jotform Inc.				
Vendor Total:	\$288.00 Aged Totals:	\$0.00	\$288.00	\$0.00	\$0.00
MadPark Designs					

Age by Apply Date Start Date 07/20/2023 End Date 8/31/2023

MadPark Designs

Vendor Total:	\$951.31 Aged Totals:	\$951.31	\$0.00	\$0.00	\$0.00
---------------	-----------------------	----------	--------	--------	--------

Magnolia Park Greenville LLC

Magnolia Park Greenville LLC

Vendor Total:	\$7,318.46 Aged Totals:	\$7,315.46	\$3.00	\$0.00	\$0.00
---------------	-------------------------	------------	--------	--------	--------

Monte Jump - exp reimb

Monte Jump - exp reimb

Vendor Total:	\$2,571.86 Aged Totals:	\$1,793.10	\$778.76	\$0.00	\$0.00
---------------	-------------------------	------------	----------	--------	--------

Olo Inc.

Olo Inc.

Vendor Total:	\$4,100.00 Aged Totals:	\$2,050.00	\$2,050.00	\$0.00	\$0.00
---------------	-------------------------	------------	------------	--------	--------

Piedmont Natural Gas

Piedmont Natural Gas

Vendor Total:	\$4,463.04 Aged Totals:	\$2,142.51	\$2,320.53	\$0.00	\$0.00
---------------	-------------------------	------------	------------	--------	--------

Phil Knight

Phil Knight

Vendor Total:	\$281.65 Aged Totals:	\$281.65	\$0.00	\$0.00	\$0.00
---------------	-----------------------	----------	--------	--------	--------

Pro Disposal, LLC

Pro Disposal, LLC

Vendor Total:	\$1,890.00 Aged Totals:	\$945.00	\$945.00	\$0.00	\$0.00
---------------	-------------------------	----------	----------	--------	--------

Punchh Inc

Punchh Inc

Vendor Total:	\$13,937.01 Aged Totals:	\$8,416.32	\$5,520.69	\$0.00	\$0.00
---------------	--------------------------	------------	------------	--------	--------

NCR Corporation

NCR Corporation

Vendor Total:	\$11,487.87 Aged Totals:	\$0.00	\$11,487.87	\$0.00	\$0.00
---------------	--------------------------	--------	-------------	--------	--------

Sandy Springs Water District, Inc.

Sandy Springs Water District, Inc.

Vendor Total:	\$1,303.38 Aged Totals:	\$0.00	\$1,303.38	\$0.00	\$0.00
---------------	-------------------------	--------	------------	--------	--------

Sard & Leff, LLC

Sard & Leff, LLC

Vendor Total:	\$432.00 Aged Totals:	\$432.00	\$0.00	\$0.00	\$0.00
---------------	-----------------------	----------	--------	--------	--------

Age by Apply Date Start Date 07/20/2023 End Date 8/31/2023

Sargent Pest Solutions

Sargent Pest Solutions

Vendor Total:	\$350.00 Aged Totals:	\$175.00	\$175.00	\$0.00	\$0.00
---------------	-----------------------	----------	----------	--------	--------

Securitas Technology Corporation

Securitas Technology Corporation

Vendor Total:	\$256.37 Aged Totals:	\$0.00	\$256.37	\$0.00	\$0.00
---------------	-----------------------	--------	----------	--------	--------

SOMPO International

SOMPO International

Vendor Total:	\$418.00 Aged Totals:	\$418.00	\$0.00	\$0.00	\$0.00
---------------	-----------------------	----------	--------	--------	--------

Stuart Breed

Stuart Breed

Vendor Total:	\$200.00 Aged Totals:	\$200.00	\$0.00	\$0.00	\$0.00
---------------	-----------------------	----------	--------	--------	--------

Summit Consulting LLC

Summit Consulting LLC

Vendor Total:	(\$133.63) Aged Totals:	\$0.00	(\$133.63)	\$0.00	\$0.00
---------------	-------------------------	--------	------------	--------	--------

Sysco Charlotte

Sysco Charlotte

Vendor Total:	\$8,701.29 Aged Totals:	\$8,701.29	\$0.00	\$0.00	\$0.00
---------------	-------------------------	------------	--------	--------	--------

SYSCO Columbia LLC

SYSCO Columbia LLC

Vendor Total:	\$12,731.94 Aged Totals:	\$8,475.33	\$4,256.61	\$0.00	\$0.00
---------------	--------------------------	------------	------------	--------	--------

Trash Gurl

Trash Gurl

Vendor Total:	\$1,165.60 Aged Totals:	\$582.80	\$582.80	\$0.00	\$0.00
---------------	-------------------------	----------	----------	--------	--------

UPS

UPS

Vendor Total:	\$2,018.29 Aged Totals:	\$1,256.79	\$71.51	\$0.00	\$689.99
---------------	-------------------------	------------	---------	--------	----------

Vital Records Control

Vital Records Control

Vendor Total:	\$1,158.91 Aged Totals:	\$1,158.91	\$0.00	\$0.00	\$0.00
---------------	-------------------------	------------	--------	--------	--------

Wake County Revenue Department

Age by Apply Date Start Date 07/20/2023 End Date 8/31/2023

Wake County Revenue Department

Vendor Total:	\$911.74	Aged Totals:	\$911.74	\$0.00	\$0.00	\$0.00
---------------	----------	--------------	----------	--------	--------	--------

Bigart Ecosystems LLC (Wisetail)

Bigart Ecosystems LLC (Wisetail)

Vendor Total:	\$3,440.00	Aged Totals:	\$1,720.00	\$1,720.00	\$0.00	\$0.00
---------------	------------	--------------	------------	------------	--------	--------

Report Totals

Report Total:		Aged Totals:	\$182,613.15	\$99,847.22	\$0.00	\$0.00
---------------	--	--------------	--------------	-------------	--------	--------

Footnote:

(1) The AP Aging had to be ran for period ended August 27, 2023 due to the migration to new accounting system.

AFFIRMATIONS

1. Yes Have all tangible assets of this bankruptcy estate are adequately and properly insured and
 No all other insurance required by law or prudent business judgment are in force? The
 N/A policies are listed below with their policy expiration dates.

<u>Type of Policy</u>	<u>Policy Expiration Date</u>
See Attached Chart (for Applicable Debtors)	

2. Yes Have all insurance policies and renewals, if applicable, have been submitted to the
 No Bankruptcy Administrator?
 N/A

3. Yes Have all federal or state income tax returns have been filed timely? Copies of postpetition
 No tax returns must be submitted to the Bankruptcy Administrator's Office.
 N/A

4. Yes Have all postpetition taxes (i.e., withholding, sales, etc.) or required postpetition estimated
 No tax deposits been paid or deposited into a designated tax account?
 N/A If you answered "no," list the types of taxes that are now due and owing if not listed on
the postpetition liabilities page.

<u>Type of Tax</u>	<u>Amount Due as of Reporting Period End</u>

5. Yes Have new Debtor-In-Possession ("DIP") bank accounts been opened and been reconciled.
 No If you answered "no," list the date and docket no. of any order permitting Debtor to
 N/A maintain prepetition accounts.

Docket No.: 20 Date: 7/27/23

6. Yes Have new DIP financial books and records been opened, and are they maintained regularly
 No and current?

7. Yes Have all postpetition financing agreements been approved by the Bankruptcy Court?
 No
 N/A

8. Yes Have all payments made outside the ordinary course of business been approved by the
 No Bankruptcy Court?
 N/A

[end of report]

AETIUS COMPANIES, LLC¹

**ADDENDUM TO AFFIRMATION No. 1
ON MONTHLY OPERATING REPORT**

PROVIDER	TYPE OF POLICY	EXPIRATION DATE	DEBTORS INCLUDED ON POLICY
Gray Surplus Lines Insurance Company # GSL101326	Umbrella Binder effective 5/7/23	5/7/24	<u>Named Insured:</u> Aetius Companies, LLC
Bridgefield Casualty Insurance Company #1400795242	Workers Compensation effective 1/24/23	1/24/24	<u>Insureds:</u> 1. Aetius Companies, LLC dba Wild Wing Café 2. Jacksonville WWC, LLC 3. Savannah WWC, LLC 4. Wild Wings of McDonough, LLC 5. North Charleston Wings, LLC 6. Anderson Wings, LLC 7. Greenville WWC, LLC 8. Vista Wings, LLC 9. Wings Over Spartanburg, LLC 10. Bluffton Wings, LLC 11. Rock Hill Wings, LLC 12. Aetius Companies, LLC 13. SW Charlotte, LLC 14. Gastonia WWC, LLC 15. Raleigh Wings, LLC 16. Wilmington Wings, LLC 17. Wild Wings of Charlotte, LLC
Liberty Surplus Insurance Corporation #5N283439002	Terrorism Policy effective 5/7/23	5/7/24	<u>Named Insured:</u> Wild Wing Café
Harford Mutual Insurance Company #MP107668810	Property policy effective 7/24/23	7/24/24	<u>Named Insureds:</u> 1. Aetius Companies, LLC 2. North Charleston Wings, LLC 3. Bluffton Wings, LLC

¹ The last 4 digits of Debtor's TIN is 6613. Subsidiaries and the last 4 digits of each TIN are: Aetius Franchising, LLC (6732); Aetius Intermediate Company, LLC (0640); Aetius Restaurant Group, LLC (7251); Aetius Restaurant Holdings, LLC (7336); Anderson Wings, LLC (5203); Bluffton Wings, LLC (2809); Gastonia Wings, LLC (0167); Greenville WWC, LLC (2103); Jacksonville WWC, LLC (0550); North Charleston Wings, LLC (1178); Raleigh Wings, LLC (1397); Rock Hill Wings, LLC (1249); Savannah WWC, LLC (4043); SW Charlotte, LLC (8864); Vista Wings, LLC (4390); Wild Wings of Charlotte, LLC (4044); Wild Wings of McDonough, LLC (7738); Wilmington Wings, LLC (3930); and Wings Over Spartanburg, LLC (5276).

PROVIDER	TYPE OF POLICY	EXPIRATION DATE	DEBTORS INCLUDED ON POLICY
			4. Anderson Wings, LLC 5. Gastonia Wings, LLC 6. Greenville WWC LLC 7. Raleigh Wings, LLC 8. Rock Hill Wings, LLC 9. Aetius Restaurant Holdings, LLC
Tokio Marine HHC #H723-801132	Restaurant Recovery policy effective 5/7/23	5/7/24	<u>Insured Name:</u> Aetius Companies, LLC <u>Trade Name:</u> Wild Wing Café <u>Insureds:</u> <ol style="list-style-type: none"> 1. North Charleston Wings, LLC 2. Bluffton Wings, LLC 3. Vista Wings, LLC 4. Anderson Wings, LLC 5. Gastonia Wings, LLC 6. Greenville WWC, LLC 7. Raleigh Wings, LLC 8. Wild Wings of Charlotte, LLC 9. Rock Hill Wings, LLC
Sompo/Endurance American Specialty Insurance Company # PGL30000378402	GL-Liquor-Hired Non Owned policy effective 8/23/23	8/23/24	<u>Named Insureds:</u> <ol style="list-style-type: none"> 1. Aetius Companies, LLC 2. Wild Wing Café dba Wild Wing Café 3. Aetius Restaurant Holdings, LLC 4. Anderson Wings, LLC 5. Bluffton Wings, LLC 6. Aetius Companies, LLC 7. Gastonia Wings LLC 8. Greenville WWC LLC 9. Jacksonville WWC, LLC 10. North Charleston Wings, LLC 11. Raleigh Wings, LLC 12. Savannah WWC, LLC 13. Vista Wings, LLC 14. Wild Wings of Charlotte, LLC 15. Wild Wings of McDonough, LLC 16. Wings Over Spartanburg, LLC 17. Rock Hill Wings LLC

PROVIDER	TYPE OF POLICY	EXPIRATION DATE	DEBTORS INCLUDED ON POLICY
Travelers Corp. #BME1-7W19608-PHX-23	Equip Brkdn policy effective 5/7/23	5/7/24	<u>Named Insureds:</u> 1. Aetius Companies, LLC dba Wing Wing Café 2. Aetius Restaurant Holdings, LLC 3. North Charleston Wings, LLC 4. Vista Wings, LLC 5. Wilmington Wings, LLC 6. SW Charlotte, LLC 7. Wings Over Spartanburg, LLC 8. Bluffton Wings, LLC 9. Anderson Wings, LLC 10. Savannah Wings, LLC 11. Jacksonville Wings, LLC 12. Gastonia Wings, LLC 13. Greenville WWC, LLC 14. Raleigh Wings, LLC 15. Wild Wings of Charlotte, LLC 16. Wild Wings of McDonough, LLC 17. Rock Hill Wings, LLC